

Series LLC Formation Map

My Step-by-Step Journey in Indiana

From Idea to Execution

1

Understand the Structure

Clarify the vision & define what I needed.

- Explore entity options
- Define purpose & goals
- Map income & responsibilities
- Research Indiana's Series LLC
- Create charts & flow maps



2

Research + Build Your Team

Learn the process & Build a support network.

- Study Indiana's filing system (INBiz)
- Review naming & filing requirements
- Consider operating agreements
- Explore banking & recordkeeping
- Connect with trusted resources



3

Form the Entity

Take action & Officially form the LLC

- Check name availability (INBiz)
- Select a registered agent
- Draft Articles of Organization
- Include the Series LLC language required by your state
- File electronically with the state
- Apply for one or more EINs



4

Build the Foundation

Put systems in place to Support long-term success.

- Open business banking accounts
- Organize internal records
- Set up accounting systems
- Separate documentation by business division
- Develop an operating agreement



Long-term Growth

Clarity • Flexibility • Structure

A strong foundation today creates Opportunity for tomorrow.



This is the path I followed to form my Series LLC in Indiana.
Your path may look different—but every step forward counts.



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